

**Last Modified:** September 1, 2015

Clarizen is cloud-based work execution software that helps organizations manage work, projects, tasks, resources, budgets – as well as associate emails, chat and documents - with in an intuitive, easy to use UI. Users of Clarizen gain a flexible, task management tool to help them understand priorities and get the important work done on time.

## Before You Begin

- Acquire an administrator account to both RSA SecurID Access and Clarizen.
- Verify the RSA SecurID Access user account. Refer to the User, Rule, and Policy section of this manual.

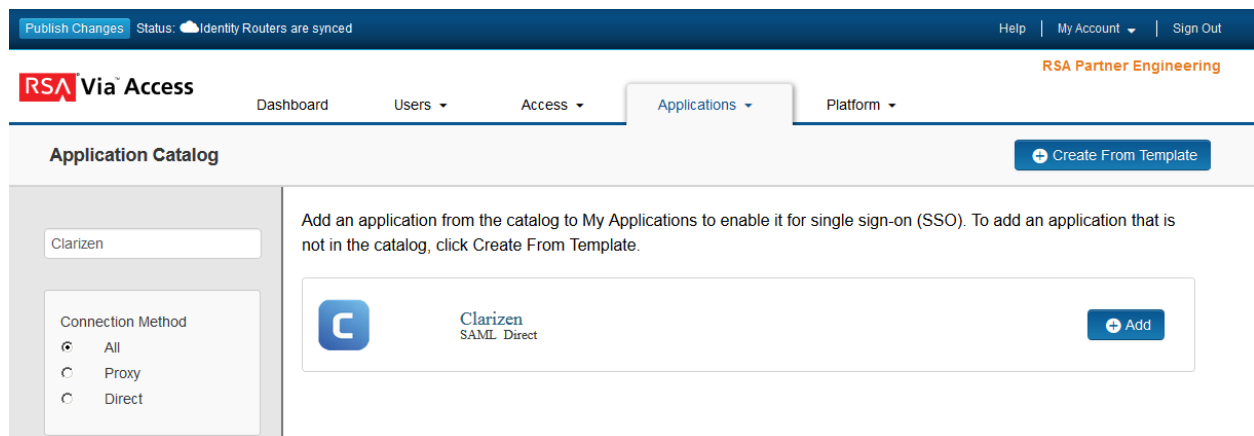
## Procedure

1. [Add the Application in RSA SecurID Access](#)
2. [Configure Clarizen to Use RSA SecurID Access as an Identity Provider](#)

## Add the Application in RSA SecurID Access

### Procedure

1. In the RSA SecurID Access Administration Console, click **Applications > Application Catalog**.
2. From the list of applications, click **+Add** for the application that you wish to add.



3. On the Basic Information page, specify the application name and click **Next Step**.
4. Under Connection URL select **IDP -initiated** and leave the URL field blank.

## Connection URL

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This is the URL that initiates the SAML handshake.

IDP Initiated     SP Initiated

5. Scroll down to the **SAML Identity Provider (Issuer)** section.
6. Take note of the Issuer Entity ID it will be needed later when configuring Clarizen.

## SAML Identity Provider (Issuer)

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Identity Provider URL

Issuer Entity ID

- Default (idp\_id): clarizentest  
 Override

7. Click **Choose File** and upload the private key.

#### Certificate Bundle

The certificate bundle is required to ensure a secure transaction.

✓ private.key

Choose File

Generate Certificate Bundle

Include Certificate in Outgoing Assertion

▲ No certificate loaded

Choose File

8. Scroll down to the **Service Provider** section.

#### Service Provider

Assertion Consumer Service (ACS) URL

Audience (Service Provider Entity ID)

- a. In the **Assertion Consumer (ACS) URL** field, replace **XXXX** with your company's account ID. Refer to page 6, step 12 to find your EntityID.  
<https://app2.clarizen.com/Clarizen/Pages/Integrations/SAML/SamlResponse.aspx?EntityId=23676929>
  - b. In the **Audience (Service Provider Entity ID)** field, enter Clarizen.
9. Scroll down to **User Identity** section. Set the **Identifier Type** to **Email Address** and **Property** to **mail**.

#### User Identity

Name ID

Identifier Type

Email Address

User Store

PE\_AD

Property

mail

10. Click **Next Step**.

11. On the User Access page, select the desired user policy from the drop down list.

All fields are required (except where noted)

## User Access

Select the access policy to determine which users are allowed to access the application.

Allow All Authenticated Users

Select Custom Policy

No Access Allowed

Cancel

Next Step →


12. Click **Next Step**.

13. On the **Portal Display** page, select **Display in Portal**.

14. Click **Save and Finish**.

15. Click **Publish Changes**. Your application is now enabled for SSO.

Publish Changes

Status:  Changes Pending

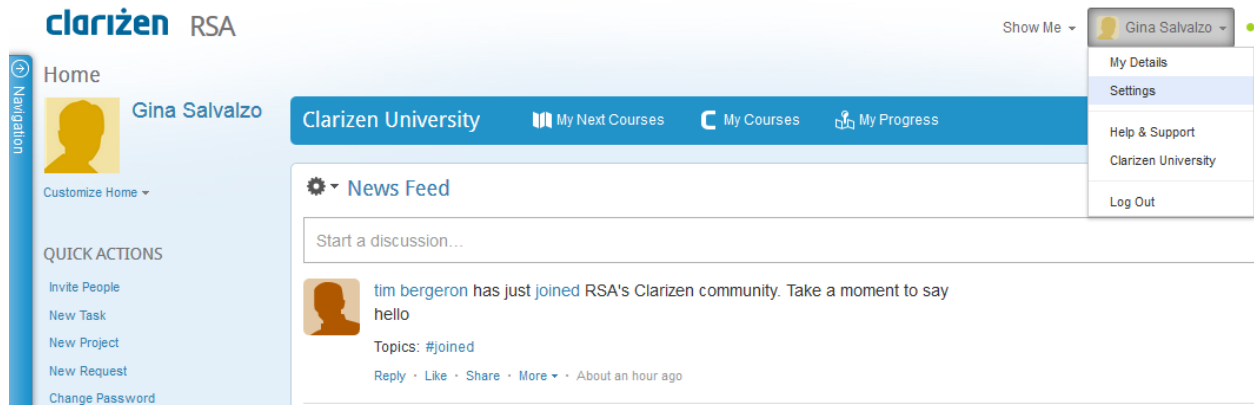
## Next Steps

[Configure Clarizen to Use RSA SecurID Access as an Identity Provider](#)

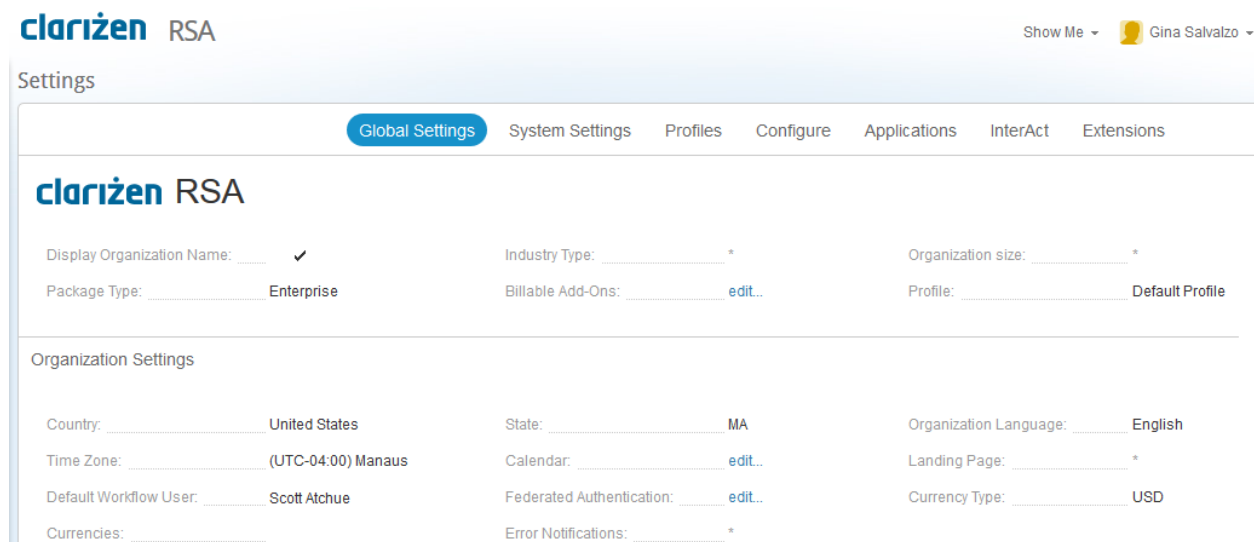
# Configure Clarizen to Use RSA SecurID Access as an Identity Provider

## Procedure

1. Login into the Clarizen administration console.
2. Select **Settings** from the Admin pull down list.



3. Select the **Global Settings** tab, then **Federated Authentication edit...**



4. Select the check box for **Enable Federated Authentication**.
5. Select Upload and import the SAML public certificate.
6. Fill in the **Sign-in URL** with the RSA SecurID Access Identity Entity URL.
7. Fill in the **Sign-out URL** with the RSA SecurID Access URL.
8. Select **No One** from the **Enable password authentication** pull down.
9. Select **Show Advance Options**.
10. Check **Use HTTP POST Binding**.
11. Click **Save**.

12. Once the save is complete the **To login via SSO:** will be filled in. This will be the URL when browsing directly to Clarizen.