



RSA Archer Weekly Free Friday Webcast :Data Feeds File and FTP

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We Want Your Input!!!

Please visit the Free Friday Tech Huddle page on the Archer Community.

- Share feedback on specific presentations
- Post questions related to upcoming presentations
- Suggest topics for future tech huddles
- Volunteer to present a project, process, or customization that you think other clients could benefit from

<https://community.emc.com/docs/DOC-18975>

Upcoming Tech Huddle Presentations

Date	Topic
October 25 th	5.4 SP 1 Presentation
November 1 th	How to configure a database query data feed and an RSS feed
November 8 st	Archer Mobile
November 15 th	Mail Merge – Advanced (tables, sub forms, attachments, images)

Agenda

- What is a Data Feed for File?
- Delimited Files and a sample CSV
- Data Feed File Transporter
- Data Feed FTP Transporter
- Demonstration
- Poll
- Q/A

What is a Data Feed for File?

- An automated process that picks up a flat delimited file and creates or updates records in an application or questionnaire in RSA Archer.
- The **Data Feed Manager** can feed in delimited files located on a network server that is accessible to the **Job Services** .
- The **Data Feed Manager** can also feed in well formatted XML files and has the ability to transform those files.

Delimited files

- Comma Separated Values (CSV)
- Tab delimited files (\t)
- Pipe delimited files (|)
- Other... (Pick what you want as a delimiter)

Navigation

Data Feed Manager: Into Test on IP [?] [X]

Save Apply Delete Export Email

General Transport **Navigation** Source Definition Data Map Schedule

Navigation

Based on the format of the source information, select the approach the data feed should use to properly process the source information. For example, if the source information is in a delimited file, select the "Delimited Text File Iterator" method. If you select "Database Query Iterator" there are no additional fields to fill out on this tab.

Navigation Method: Delimited Text File Iterator





File Definition

Delimited files use various values for identifying specific aspects of the data. Specify the text encoding format for your source information. If necessary, update the automatically populated values for that encoding based on the structure of the delimited file.





Enter the number of rows the data feed should ignore within your delimited file. For example, if the first row in your delimited file contains headings rather than actual data, enter 1 in the Skip Record Count field.

Text Encoding:	Default	Skip Record Count:	1
* Record Delimiter:	Carriage Return Newline (\r\n)	* Field Delimiter:	Comma (,)
* Quote Identifier:	Quote (")	* List Delimiter:	Semicolon (;)
* Escape Sequence:	Backslash (\)		

Data Feed File Transporter

General	Transport	Navigation	Source Definition	Data Map	Schedule
▼ Transport					
 Select the approach the data feed should use to access and obtain the external source data.					
* Transport Method:		File Transporter			
▼ Transport Configuration					
 Define the structure of the file(s) retrieved by this data feed and enter the path detailing where the file(s) can be located.					
File Type:		Single Data File		File Filter:	
* Path:		D:\Attachment Downloads\Sub-Form IP Data Feed Key2import.csv			
▼ Post-Processing					
 Determine how the data feed should handle the source information when the integration is complete.					
On Success:		<input checked="" type="radio"/> Nothing Do not alter the source file when the data feed completes successfully.			
		<input type="radio"/> Rename Save the source file under a new name when the data feed completes successfully. Enter the location where the file should be saved and the new name for the file in the following field.			
		<input type="radio"/> Delete Delete the source file when the data feed completes successfully.			
▼ Post-Processing - Local Copy					
 Determine how the data feed should handle the local copy of the source information when the integration is complete.					
On Success:		<input checked="" type="radio"/> Nothing Remove the temporary source file when the data feed completes successfully.			
		<input type="radio"/> Rename Save the source file under a new name when the data feed completes successfully. Enter the location where the file should be saved and the new name for the file in the following field.			

Data Feed FTP Transporter

General	Transport	Navigation	Source Definition	Data Map	Schedule
▼ Transport					
 Select the approach the data feed should use to access and obtain the external source data.					
* Transport Method:		FTP Transporter			
▼ Transport Configuration					
 Define the structure of the file(s) retrieved by this data feed and provide the URL detailing where the file(s) can be located. Provide the credentials necessary to access the FTP site.					
* File Type:		Single Data File		File Filter:	
* Fully-qualified URL:		ftp://ftp.website.com/outbox/datafeedimportfile.csv			
* User Name:		username		* Password:	
▼ Proxy					
 Select whether the data feed must pass through a proxy to access the source information. If a proxy will be utilized, enter the credentials for accessing the proxy.					
Proxy Options:		No Proxy		Name:	
Port:		8080		Domain:	
User Name:				Password:	
▼ Post-Processing					
 Determine how the data feed should handle the source information when the integration is complete.					
On Success:		<input checked="" type="radio"/> Nothing Do not alter the source file when the data feed completes successfully.			

Demonstration

<http://localhost/Test>

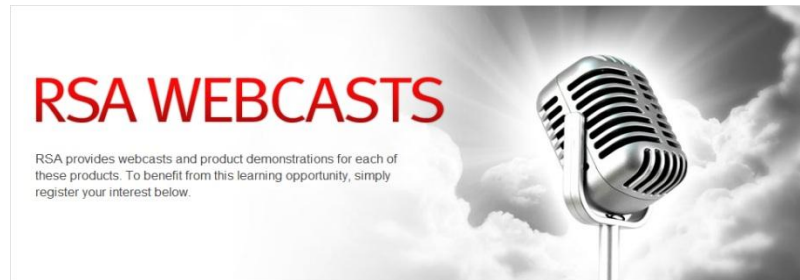
c:\TEST\Test_Report.csv

Poll

Questions?

RSA Archer Webcasts

- Register on the RSA public website or Archer Community
<http://www.emc.com/campaign/global/rsa/rsa-webcast.htm>
- Webcast **replays** are also on public website or Community



RSA Archer Course Offerings



System Administrator

elearning

- Introduction to GRC
- Getting Started with the RSA Archer Platform
- Navigating the RSA Archer Platform

Instructor-Led

- RSA Archer Administration
- RSA Archer Advanced Administration



Business Owner

elearning

- Introduction to GRC
- Getting Started with the RSA Archer Platform
- Navigating the RSA Archer Platform
- Archer Solution Fundamentals

Instructor-Led

- RSA Archer Administration
- Getting Started with Enterprise Risk Management
- Getting Started with Policy & Compliance Management



End User

elearning

- Introduction to GRC
- Getting Started with the RSA Archer Platform
- Navigating the RSA Archer Platform

Customized RSA Archer End User training is available upon request

www.emc.com/rsa-training



Welcome to the RSA Archer Community



- **RSA Archer Community Newsletter**
 - The monthly RSA Archer Community Newsletter is packed with everything you want to know for RSA products, services, events and GRC industry trends. Never miss an issue and receive the Community Newsletter each month, delivered to your Inbox!
- **RSA SecurCare Online**
 - SecurCare Online, a state-of-the-art e-support system, is now available to RSA Archer customers. With SecurCare Online you'll be able to plan an installation, upgrade or migration, diagnose and repair problems, find answers to support questions, download current platform patches and bug fixes, manage your support cases, and more – 24 hours a day.
- **RSA Archer Live Webcasts, for the public**
 - Live product webcasts are held on Thursdays at 2:00 ET. Also, these webcasts are recorded and placed on the Archer Community.

Contacting Support

- Email:

archersupport@rsa.com

- Phone:

USA: 1-800-995-5095 (option 5 for Archer)

Global numbers:

<http://www.emc.com/support/rsa/contact/phone-numbers.htm>

THANK YOU