



Archer Experts eDiscovery Management App-Pack

Free Friday Tech Huddle

June 11, 2021

All lines are muted upon entry to this call.

Please use the Q&A panel for questions.

Agenda

1

Upcoming Events

2

Archer Experts eDiscovery
Management App-Pack

Upcoming Events



Virtual Events

June 18 – Free Friday Tech Huddle

- *Archer Exam Management and Archer Support Requests App-Pack Updates*

June 18 – Working Group

- *Operational Resiliency*

July 14 – Virtual Product Roadmap

- *11:00 a.m. ET; 10:00 a.m. CT; 8:00 a.m. PT*

August 11– Virtual Product Roadmap

- *11:00 a.m. ET; 10:00 a.m. CT; 8:00 a.m. PT*

Registration required

Archer Experts eDiscovery Management App-Pack



ARCHER EXPERTS

RSA®

RSA Archer eDiscovery Management

GRC Background & Demonstration

X1

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 ARCHER

Agenda

- I. Introductions
- II. Value Proposition
- III. eDiscovery Management Process Flow
- IV. eDiscovery Management Solution Diagram
- V. Solution Demonstration
- VI. X1 Overview
- VII. Questions & Discussion



Meet The Team



Archer Experts: Rich Gearity - CEO, Woodbury, CT

Rich is CEO of Agile GRC Solutions and has over 30 years of experience in Information Technology, beginning his career as a developer, then moving up to technical lead, chief architect, Senior Program Manager, Executive and finally, founder of Agile GRC Solutions. Working with GRC methodology and practice, Rich has provided GRC subject matter expertise to numerous clients over the past 12 years and has proven to be a trusted partner and advisor to Agile GRC Solutions' customers.



Archer Experts: Scott Jordan - Partner/Principal, Denver, CO

Scott Jordan is a Partner/Principal at Agile GRC Solutions out of the Denver office responsible for business development and eGRC solution design across the Cyber domain for the National practice. Scott is an eGRC and Technology professional with 18 years experience in enterprise-wide risk and compliance environments. Scott has spent the past 11 years delivering both strategic and technical eGRC engagements spanning across the financial services, insurance, healthcare, energy, federal, and telecommunication industries.



Archer Experts: Brandon Bowers – Senior Consultant & Lead Architect, Dallas, TX

Brandon has over eleven years of industry experience in security management and solutions engineering. Over the last nine years he has been improving the security postures of multiple Fortune 500 companies. Previously Brandon has worked as an Information Security Manager and as a lead security engineer in financial and retail organizations. During his tenure in these positions Mr. Bowers developed security architecture designs, managed risk assessments, and technology deployments.



X1: Jordan Kelly – Product Manager and GRC Subject Matter Expert, Pittsburgh, PA

Jordan joins X1 with 7 Years of concentrated GRC business analyst, configuration, and implementation experience. Jordan started out working for PNC as a system administrator for 2 industry leading GRC software solutions. From there Jordan went on to work for Accenture within their GRC Center of Excellence getting exposure to large-scale GRC implementations. Following Accenture, Jordan spent 3 and 1/2 years as a Senior Business Analyst with CastleHill Managed Risk Solutions, working on comprehensive, multi-year GRC implementations for some of the largest financial institutions in the industry.

Archer Experts - Background



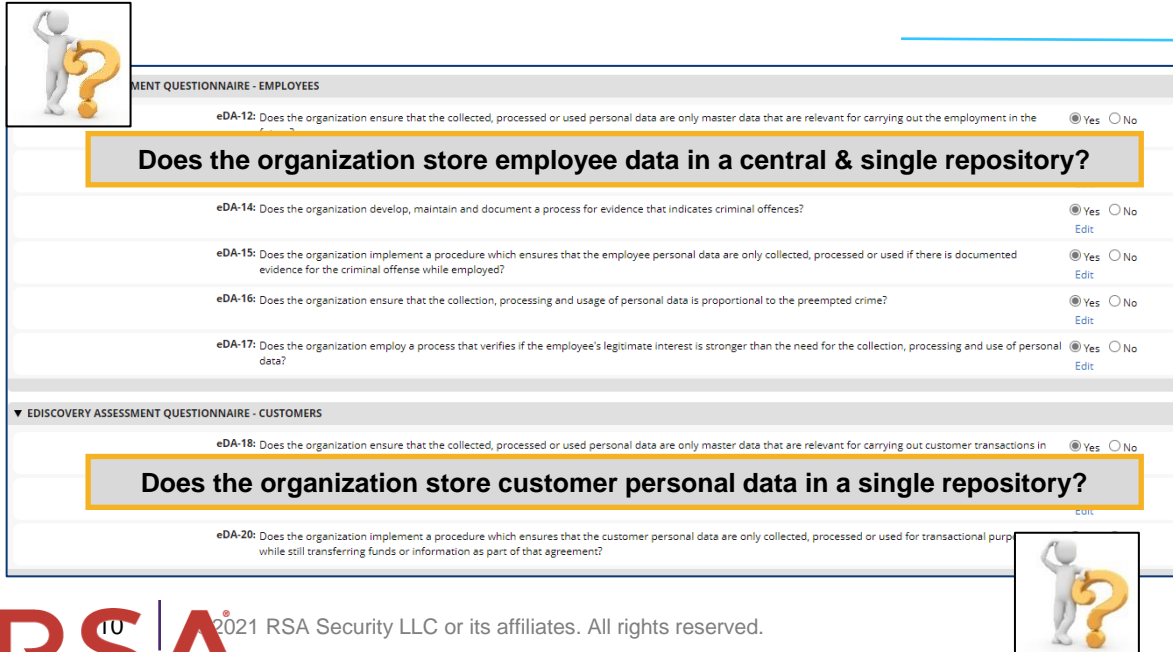
- Archer Experts LLC specializes in the installation, implementation and configuration of the RSA Archer eGRC Platform.
- We are an **RSA SecurWorld Partner**.
- Since 2010, our primary role has been dedicated to technical and strategic Archer implementations as well as their Tier 1 Services Partners.
- Archer Experts provides the necessary bench strength that empowers Partners with quick deployment of subject matter experts across the all RSA Archer solutions.
- 500+ Archer technical and strategic implementations across every industry vertical and GRC use case.
- Manufacturer of 10 pre-built custom Archer point solutions to solve specific industry needs including eDiscovery Mgmt, NERC, Group Mgmt, Records Retention and RePorter Solution to name a few.

Value Proposition - eDiscovery Management

What business need are we solving?

GRC tools are adept at assisting GRC Practitioners in addressing risk and compliance attributes and regulatory needs, but when it comes to providing users with the source data to inform their assessments, they often lack context. Data may reside in Sharepoint, file shares, email, databases, or other tools and the user must go to those external source(s) and mine, normalize, aggregate, and report on the data. eDiscovery Management now does that for you.

Yesterday - Answer these questions in a silo:



QUESTIONNAIRE - EMPLOYEES

eDA-12: Does the organization ensure that the collected, processed or used personal data are only master data that are relevant for carrying out the employment in the... Yes No

Does the organization store employee data in a central & single repository?

eDA-14: Does the organization develop, maintain and document a process for evidence that indicates criminal offenses? Yes No

eDA-15: Does the organization implement a procedure which ensures that the employee personal data are only collected, processed or used if there is documented evidence for the criminal offense while employed? Yes No

eDA-16: Does the organization ensure that the collection, processing and usage of personal data is proportional to the preempted crime? Yes No

eDA-17: Does the organization employ a process that verifies if the employee's legitimate interest is stronger than the need for the collection, processing and use of personal data? Yes No

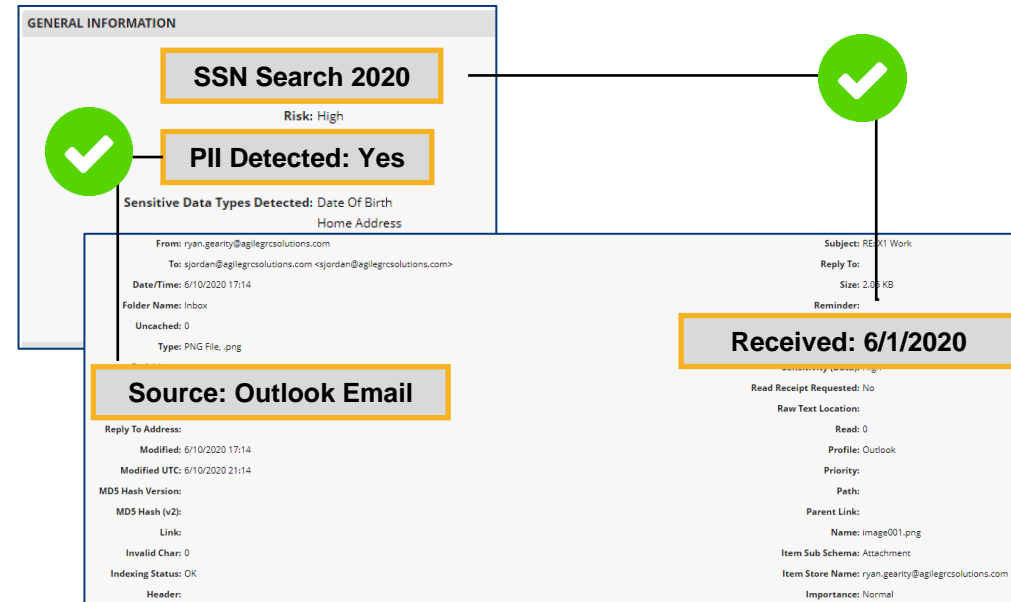
EDISCOVERY ASSESSMENT QUESTIONNAIRE - CUSTOMERS

eDA-18: Does the organization ensure that the collected, processed or used personal data are only master data that are relevant for carrying out customer transactions in... Yes No

Does the organization store customer personal data in a single repository?

eDA-20: Does the organization implement a procedure which ensures that the customer personal data are only collected, processed or used for transactional purposes while still transferring funds or information as part of that agreement? Yes No

Today – Simply reference it in Archer while taking assessment:



GENERAL INFORMATION

SSN Search 2020
Risk: High

PII Detected: Yes
Sensitive Data Types Detected: Date Of Birth, Home Address

From: ryan.gearity@agilegrcsolutions.com
To: sjordan@agilegrcsolutions.com <sjordan@agilegrcsolutions.com>
Date/Time: 6/10/2020 17:14
Folder Name: Inbox
Uncached: 0
Type: PNG File, .png

Subject: RE:K1 Work
Reply To:
Size: 2.0 KB
Reminder:

Received: 6/1/2020

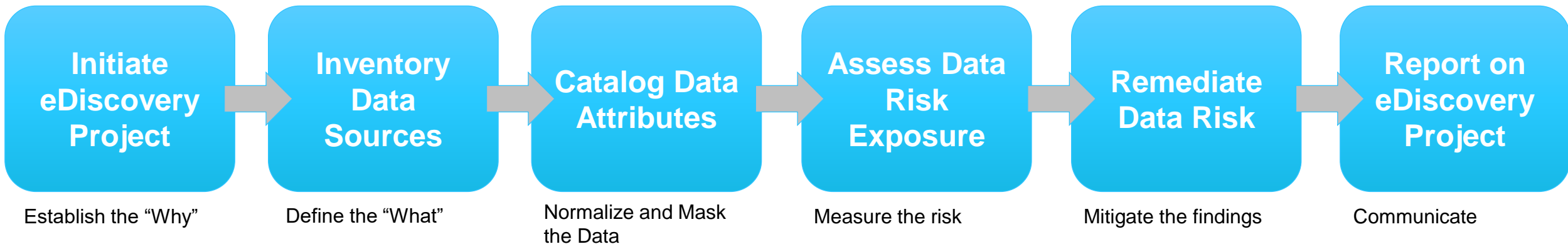
Source: Outlook Email

Reply To Address:
Modified: 6/10/2020 17:14
Modified UTC: 6/10/2020 21:14
MDS Hash Version:
MDS Hash (v2):
Link:
Invalid Char: 0
Indexing Status: OK
Header:

Read Receipt Requested: No
Raw Text Location:
Read: 0
Profile: Outlook
Priority:
Path:
Parent Link:
Name: image001.png
Item Sub Schema: Attachment
Item Store Name: ryan.gearity@agilegrcsolutions.com
Importance: Normal

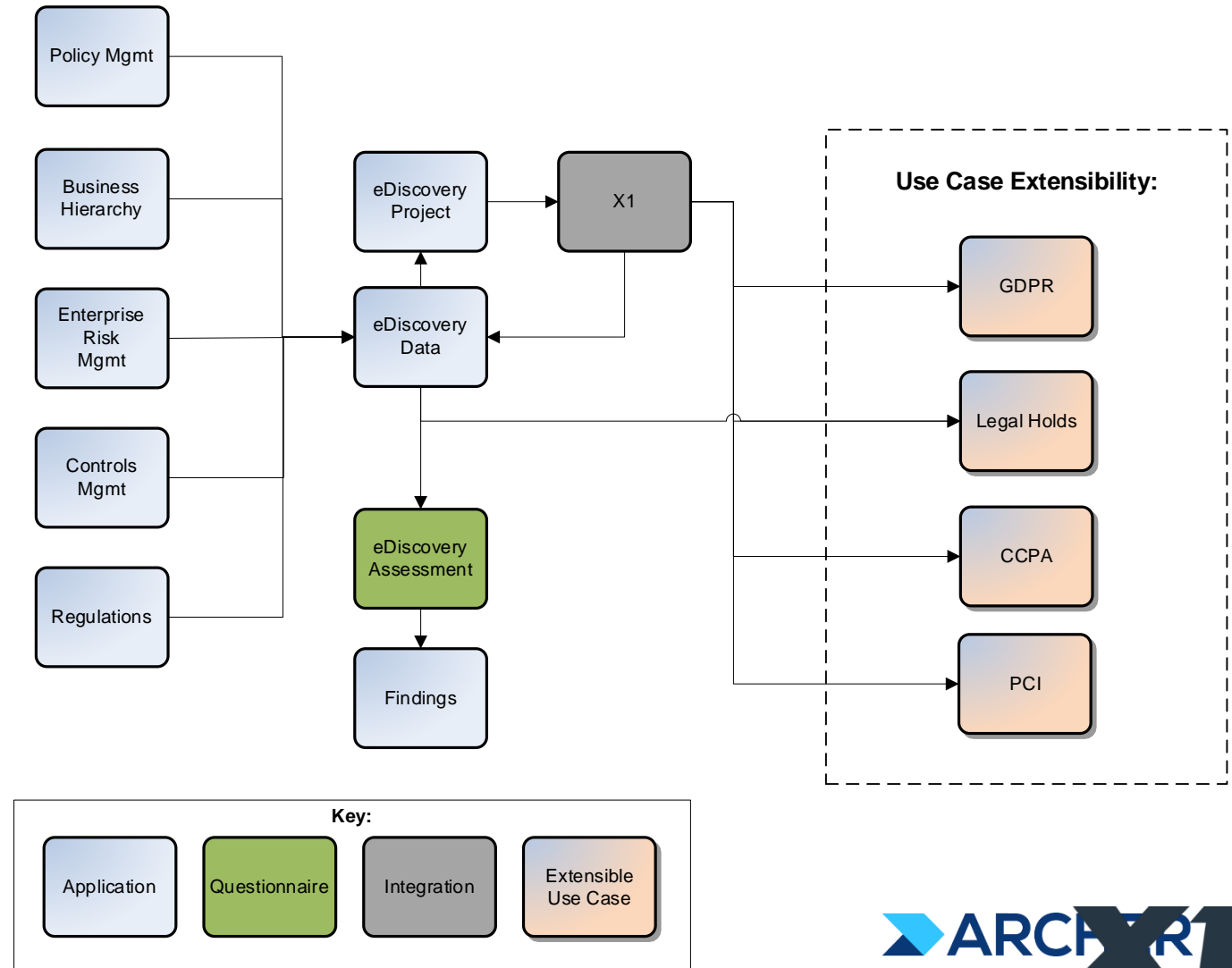
Process Flow

After establishing the “why” of the eDiscovery project, the X1 platform will mine your data repositories but only bring metadata into Archer for assessing and flagging for remediation.



Solution Diagram

The eDiscovery Management solution is a flexible and foundational structure for any cross-referenceable or add-on solutions to provide a 360-degree view to mitigate your organization's data privacy exposure, legal matter management workflow, or any data discovery and collection requirements.



Solution Demonstration

X1 Integration Background

How X1 Can Help Your Program

Including eDiscovery technology into your suite of products can help your organization in many ways from a Data Governance perspective. The following are prime examples of high profile issues facing organizations today where eDiscovery Technology can provide an advantage:



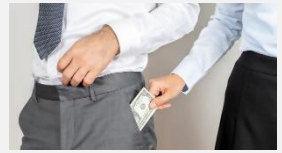
Privacy / PII Management



Merger & Acquisition Analysis



IP Theft Protection



White Collar Crime Investigation



Cyber Security Risk Assessments



Data & Policy Audits



eDiscovery Matters



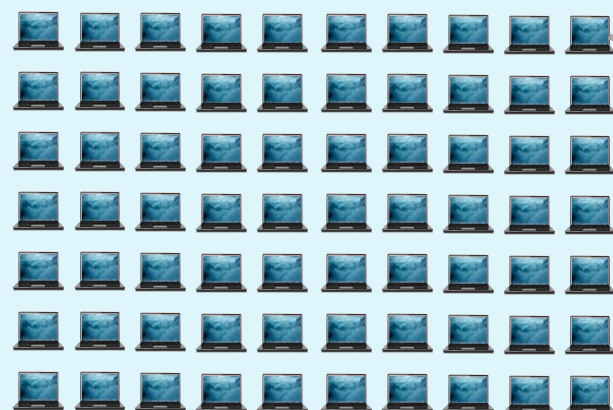
Regulatory Compliance Support (FCPA, OCC, Fed, etc..)



Endpoint Deployment

Central Management

Index / Analyze / Remediate



Administrator Access to user data at scale

Access

Analyze

Act

Ability to quickly organize and index your unstructured data environment

Once accessed and index, X1 Enterprise allows you to manually investigate keywords or scan for pre-built, predefined searches against your unstructured data environment

If a file is determined to be a potential threat, X1 Enterprise allows you to interact with the Data Owner directly to resolve data issues in your environment at massive scale.

Enabling Downstream Processing:

- Unstructured Data Indexing
- Keyword Search Capability
- Predefined Data Expression Scanning

Data Regulation Support

- PII Data Sweeps
- PCI DSS
- CFIUS

- GDPR
- CCPA
- NYDFS

Enterprise Risk and Compliance Support

- Policy Data Sweeps
- Mergers/Acquisitions
- Divestitures
- Record Retention
- Bank Secrecy
- Enterprise Data Governance

Interact with Data Owner

- Categorize and Prioritize Data Elements
- Interaction with Data Owner
- Administration Deletion Enabled

All X1 products are available On-Premise, Hosted in a Public or Private Cloud, or as a Managed Service

Questions & Discussion?

